



BORROWER'S REFINANCE INFORMATION SHEET

«=order_number»

Please be advised our office will be handling the closing of the above referenced transaction. I appreciate the opportunity to be of service to you.

My preliminary review of the file shows that I need the following information from you:

Full Legal Name of all BORROWERS: _____

Your Phone Number: Work: _____ Home: _____ Cell: _____

Your current Address: _____

Your address after closing: _____

E-Mail address _____ **Will you attend the closing:** YES _____ NO _____

Marital Status: Married: _____ Unmarried: _____ Spouse's name? _____

Do you and/or your spouse currently occupy the property: YES _____ NO _____

Social Security Numbers of all Borrowers: _____

First Mortgage:

Second Mortgage:

Lender's Name: _____

Lender's Name: _____

Loan Number #: _____

Loan Number #: _____

Lender's Phone#: _____

Lender's Phone#: _____

I/We the undersigned, hereby authorize the release of any payoff information to Heights Title Services.
(Please sign and print name).

X _____
PRINT NAME: _____

X _____
PRINT NAME: _____

Do you have a recent Survey? YES _____ NO _____ **Do you have a Title Policy?:** _____ Yes _____ No

If YES, have there been any changes made? For example, a fence, shed, pool, lanai, etc. YES NO

*****PLEASE SUBMIT THE PRIOR POLICY AND SURVEY WITH THIS FORM IF AVAILABLE.**

Are there any Homeowner Associations for this Property?

YES _____ NO _____

First Association

Second Association

Name of Association: _____

Name of Association: _____

Contact Information: _____

Contact Information: _____

Thank you for taking the time to complete the above. Please return this form along with your boundary survey and title policy if available to Heights Title Services via FAX to(239) 465-4529 or email to «=assistant_email». We look forward to working with you!